

Enterprise Vocabulary Development in Protege/OWL: Workflow and Concept History Requirements

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Topics

- Background
- NCI Thesaurus conversion to OWL
- Requirements for Using Protégé-OWL for NCI Thesaurus
- Progress / Pilot Testing





NCI EVS

 Services and resources addressing NCI needs for controlled vocabulary

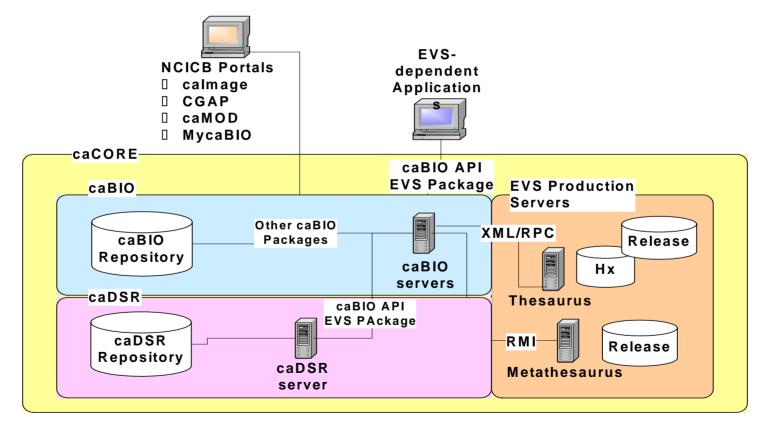
http://ncicb.nci.nih.gov/core/EVS

- Goal: Integration by Meaning
- Collaboration between NCI OC and NCICB
 - Cancer Information Products and Systems (PDQ and Cancer.gov)
 - caCORE and Community portals



NCICB builds on EVS via caCORE Infrastructure

https://ncicb.nci.nih.gov/core





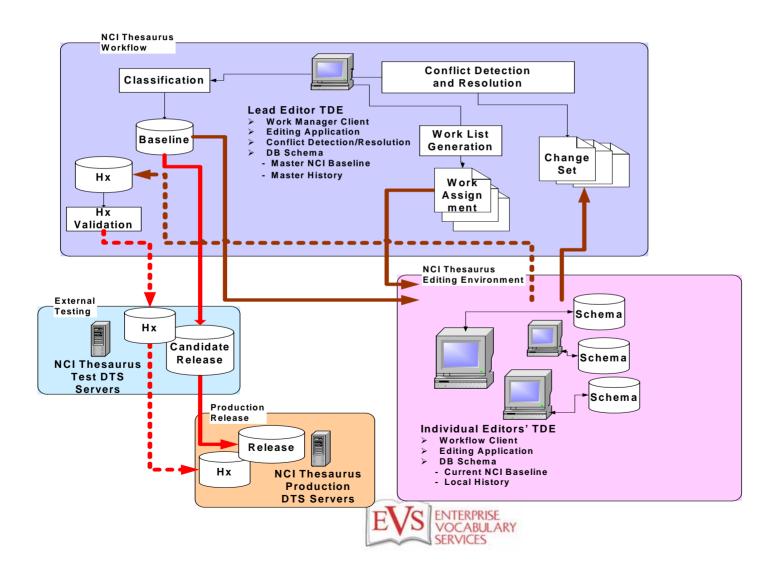


NCI Thesaurus

- Public domain, open content license
- Broad coverage of cancer domain
 - Neoplastic disease, Findings and Abnormalities, Anatomic Structures, Agents, Cancer-related genes, Gene products, etc.
- DL based using Apelon's Ontylog
- 34,000+ "Concepts"
 - 20 hierarchies, 19 kinds
 - "Roles" establish semantic relationships between Concepts
 - "Properties" state facts about Concept
- Concept history



NCI Thesaurus Production Environment

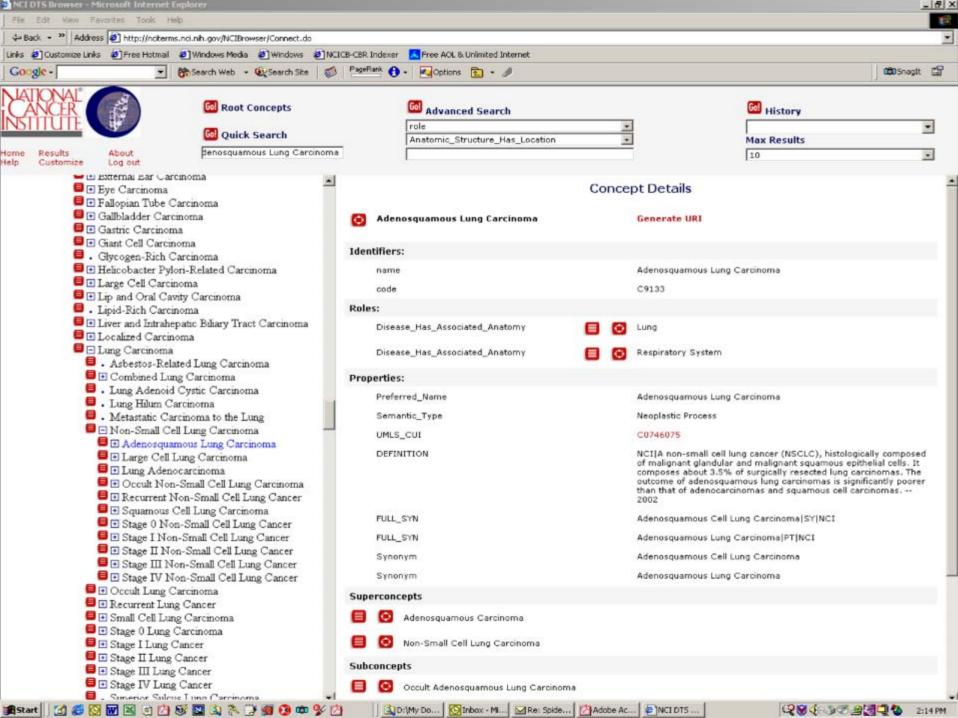




Ontylog to OWL Conversion

- Why OWL Lite for the conversion?
 - To make it available in a non-proprietary form
 - To enable a wider audience to use it.
 - Current Thesaurus has fairly simple semantic constructs







Mapping the Semantics

- Kinds and Concepts modeled as Classes
- Ontylog Role becomes ObjectProperty with Domain and Range (restrictions)
- Ontylog Property becomes AnnotationProperty
- Some and All translated as SomeValuesFrom and AllValuesFrom





Requirements for Using Protégé-OWL

- Concept History
- Search Capabilities
- Various Edit Actions / User Interface
- Workflow Management Functions
- Vocabulary Server (DTS or something new?)



Concept History Issues

- Certain editing actions result in retirement of Thesaurus codes
 - Merge, Split, Retirement
- Dependent applications/users require a mechanism to retrieve data coded with Thesaurus codes that have been retired
- Tracking complex edit actions in History allows dependent apps/users to query for replacement codes





Search Capabilities

- Must operate on various term-containing properties, not just on class names
 - Good search capability critical for users and editors
 - Search on terms in annotation properties
- Configurable, e.g. for default settings





Edit Actions / User Interface

- Support various editing actions
 - Merge
 - Split
 - Pre-retirements (by editor)
 - Retirement (by manager)



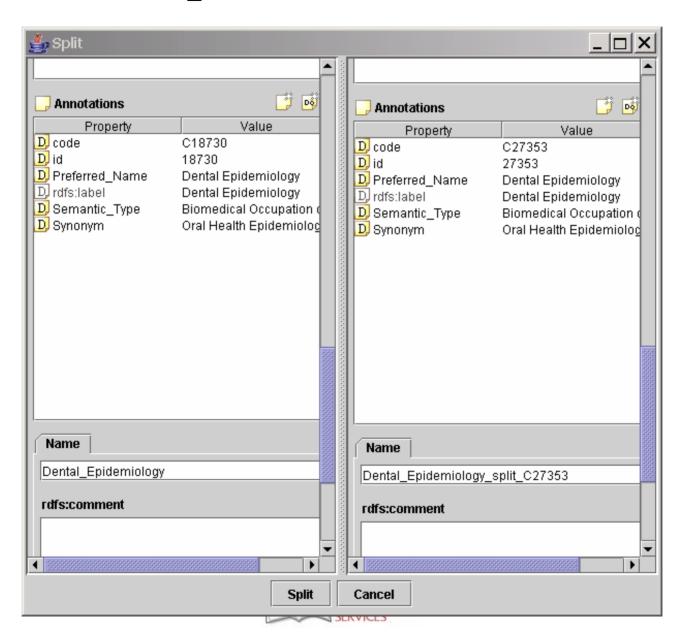


Split Edit Action

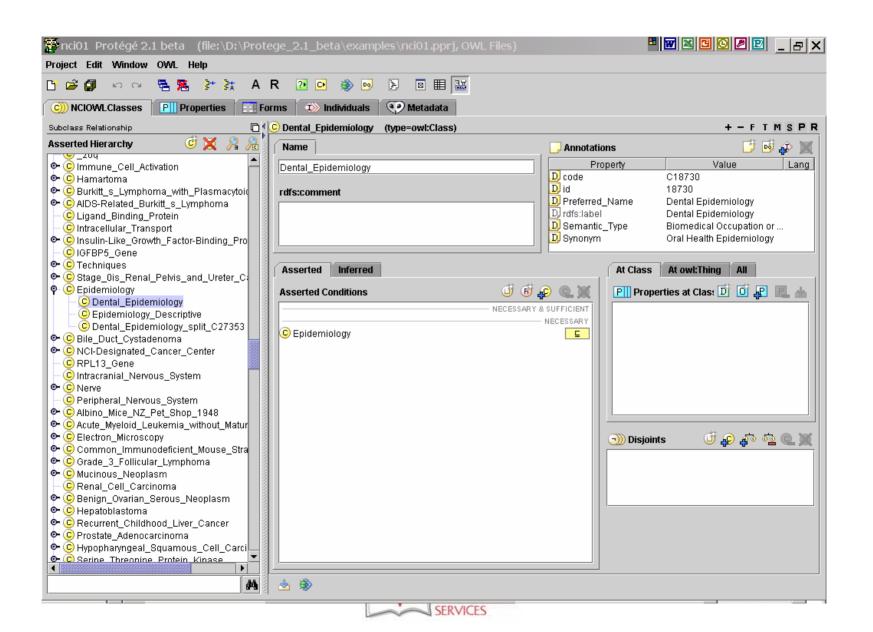
- Generates a new class
 - History must record an association between the split and the new class
- Properties and subclasses must be reviewed and resolved between the new and existing classes
- References to existing class must be reviewed and edited if necessary
- Must have GUI support



"Split" GUI Panel



New Class in Tree

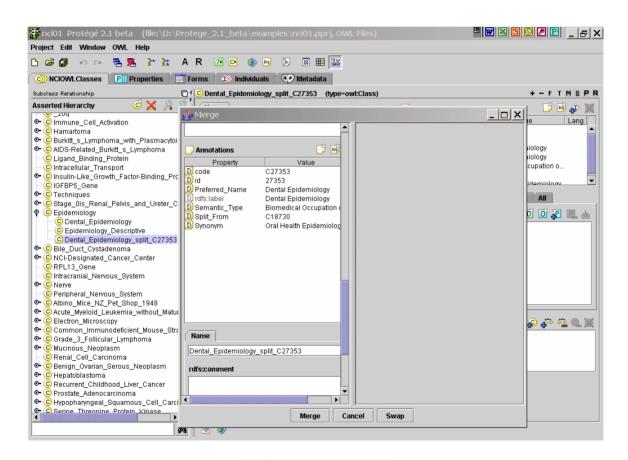


Merge Edit Action

- Existing class is merged into another and retired
 - History must record a retirement action, and an association between the surviving and the retired class
- Properties must be copied, properties of retired class must be recorded (AnnotationProperty), subclasses must be moved to surviving class, retired class must be re-treed
- References to retired class must be reviewed and edited if necessary
- Must have GUI support

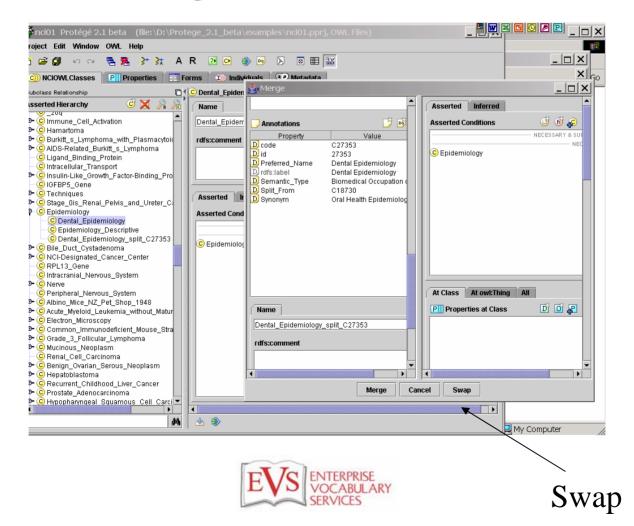


Merge Window





Select Surviving Class, Drop into Rightmost Pane

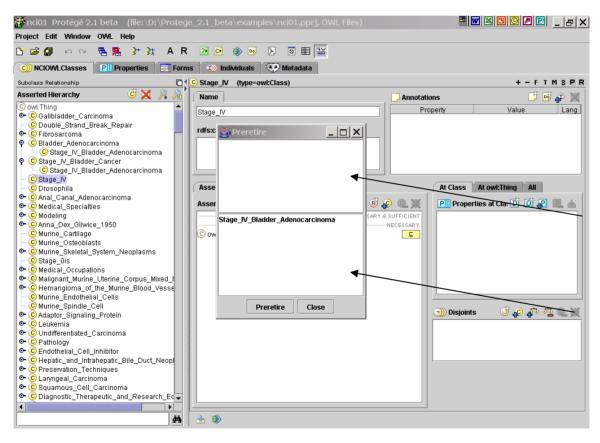


Retirement Actions

- Editors flag class for pre-retirement
 - Review and remove/modify restrictions and subclasses
 - State is annotated: super and subclasses, restrictions, references
 - References to class eliminated
 - Class is re-treed to holding bin, remaining subclasses retreed under class' parent
- Manager confirms retirement
 - Class is re-treed to retirement bin
 - No programmatic Undo support
 - History records the retirement action, and associations to the class' parent classes
- GUI support for pre- and retirement



Pre-Retirement GUI



Subclasses

Restrictions





Workflow Management Needs

- Worklist assignments by manager and tracking of worklist items by editors
- Assignment of editing/review privileges
- Locking and unlocking of database (or server) for editing
- Review and consolidation of editing changes by manager
- Generation of reports by manager or editors





Other Workflow Needs

- Import Changesets by Manager and export Changesets by Editor (maybe)
- Export of database "Baseline" by manager
 - Development or Release baselines
 - Release export results in auto history export
- Configuration/constraints of environment
- Backup and Restore of database to archive by manager





Data Handling Issues

- Changed items should be flagged for review
- Consolidation/conflict resolution step involves accepting or rejecting changes to concepts/classes made by editors
- Class/instance deletion is restricted
- All edit actions processed in parallel for history





Progress/ Pilot Testing

- NCI Protégé/OWL extension in progress
 - NCIOWLClsesTab to support workflow/ history as shown
- Pilot to Evaluate Protégé-OWL for editing and semantic capabilities
 - 2-3 months: Kevric, NCI, Stanford, Uvic



EVS Team

EVS

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